## Schedule 150-0

# HEALTH AND HUMAN SERVICES SYSTEM

## DIRECTORS' OFFICE

September 1, 2006

Nebraska Records Management Division 440 South 8<sup>th</sup> Street, Suite 210 Lincoln, NE 68508 (402) 471-2559

## REQUEST FOR APPROVAL OF RECORDS RETENTION AND DISPOSITION SCHEDULE

SCHEDULE

150-0

AGENCY, BOARD OR COMMISSION

Health and Human Services System

DIVISION, BUREAU OR OTHER UNIT

TO: STATE RECORDS ADMINISTRATOR STATE OF NEBRASKA

Directors' Office
Supersedes 35-3-1; 35-3-7 edition of
March 26, 1992

### **PART I -- AGENCY STATEMENT**

retention and requested. Re	disposition schedule by etention periods and dis	the State Records spositions have bee	oproval of the attached records Administrator is hereby on recommended by this agency 4-1212.01, R.R.S. 1943.
SIGNATURE	( flish ZIII		
TITLE	0		DATE / 24/06

### PART II - ARCHIVAL APPROVAL

The attached schedule has been analyzed, all archival and historical material has been properly identified, no disposition except by transfer to the State Archives has been recommended for such material, and this schedule is approved as submitted.

SIGNATURE

DATE

STATE ARCHIVES

STATE ARCHIVES

### PART III -- APPROVAL BY STATE RECORDS ADMINISTRATOR

	The attached schedule has been reviewed in accordance with Section 84-1212.01, R.R.S. 1943, and is approved as submitted.				
	SIGNATURE	Mm	W. Laul STATE RE	GORDS ADMINISTRATOR	Sign 1, 2006
R	MA 01005D				

### INSTRUCTIONS FOR USING THIS SCHEDULE

Records retention and disposition schedules are designed to serve as your records management guidelines for storing and disposing of agency records, *regardless of the media on which they reside*, including paper, microfilm, diskettes, optical disks, CDs, DVDs, servers, computer hard drives, etc. This schedule was written specifically for records unique to your office and the State Agencies General Records Schedule #124 contains those records common to most state government agencies. These retention schedules, which are approved by the State Records Administrator, provide your only ongoing authority to dispose of records. Listed below are some basic procedures to follow when applying your schedule.

### **DISPOSING OF RECORDS**

- 1. Check your schedules to see what the retention period is. Note: Your agency's unique schedule will take precedence over State Agencies General Records Schedule #124 for any items which have differences in retention requirements.
- 2. Dispose of records that have met their retention periods.
- 3. Complete a Records Disposition Report for the records you dispose. The Records Disposition Report form is the last page of this schedule. Remove the form, photocopy it, complete the form, make a photocopy for your records, and send the completed form to the Records Management Division at the address below. If you wish, you may receive this form electronically by contacting the Records Management Division. This report establishes that the destruction was performed in your normal course of business.

Please remember to retain the blank form for future use.

### NON-SCHEDULED RECORDS

Contact a Records Management Consultant in Records Management to see whether the records will fit under an item already on the schedule. If they do not, they must be retained until they are added to the next revision of your schedule.

### **SCHEDULE UPDATE**

It is the responsibility of each agency to periodically update their schedule. A Records Management Consultant in Records Management can assist you with the schedule update, which involves adding new records and making revisions to existing items. Keeping your schedule current will ensure that you have the ongoing authority to discard records when their useful life has ended.

### **QUESTIONS**

If you have any questions about these procedures, please contact your agency Records Officer or your Records Management Consultant in Records Management. We will help you with any questions the schedule may present, including: transferring records to the State Records Center or State Archives, microfilming records, scanning records, etc.

Records Management Division 440 South 8th Street, Suite 210 Lincoln, NE 68508-2294 402-471-2559

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## SCHEDULE 150-0 Health and Human Services System – Directors' Office

### 150-0-1 AFFIDAVITS (Obsolete)

Statements that represent affirmations of truth, usually notarized.

Dispose of after 1 year or at the discretion of the agency director, whichever is later.

#### 150-0-2 GENERAL COMMUNICATION/CORRESPONDENCE

Official correspondence from the Governor's Office, State Senators, or Congressional Representatives.

Transfer to the State Archives after 2 years; retain permanently.

### 150-0-3 LONG-TERM COMMUNICATION/CORRESPONDENCE

Correspondence between the Director's and various State and Federal agencies. May include documents from private citizens, local government agencies (cities, counties, chambers of commerce, etc.). May also include suspense letters, communication related to the mission of the agency, documents or major transactions, or long term ramifications to the operation of the agency.

Transfer to the State Archives after 8 years; retain permanently.

### 150-0-4 MINUTES OF MEETINGS

Includes official minutes of all state boards, committees, and commissions.

ORIGINAL RECORD: Microfilm for security annually; transfer to the State Archives after no longer of reference value. This record may NOT be destroyed after microfilming.

ALL OTHER COPIES: Dispose of after no longer of reference value.

SECURITY MICROFILM: Transfer to the State Archives; retain permanently.

**MICROFILM WORK COPY: Retain permanently.** 

RECORDS DISPOSITION REPORT	AGENCY
TO: SECRETARY OF STATE RECORDS MANAGEMENT DIVISION	DIVISION
440 S. 8 <sup>TH</sup> STREET SUITE 210 LINCOLN, NE 68508-2294	SUB-DIVISION

### REQUIRED INFORMATION:

In accordance with the Records Management Act, records of this agency have been disposed of under the authorization granted by the following schedule(s):

SCHEDULE NUMBER(S) ONLY (DO NOT INCLUDE SECTION AND ITEM NUMBERS)	TOTAL VOLUME DISPOSED (SEE REVERSE)

### **OPTIONAL INFORMATION (FOR YOUR USE ONLY):**

You may include detailed information which will be useful to you in recording exactly what records were disposed of and under what authority. This might include such things as

DATE	SIGNATURE

SEND ORIGINAL TO RECORDS MANAGEMENT. MAKE A PHOTOCOPY FOR YOUR RECORDS.

### HEALTH AND HUMAN SERVICES SYSTEM - DIRECTORS' OFFICE

### **VOLUME ESTIMATING GUIDE**

## (PLEASE NOTE THAT FOR REPORTING PURPOSES, A BALLPARK ESTIMATE OF THE TOTAL VOLUME OF MATERIAL DISPOSED IS ADEQUATE.)

Vertical File Cabinet, 4 drawer letter-size	6 cubic feet
Vertical File Cabinet, 4 drawer legal-size	8 cubic feet
Lateral File, 4 drawer/shelf letter-size	9 cubic feet
Lateral File, 4 drawer/shelf legal-size	12 cubic feet
Records center carton	1 cubic foot
About a pickup load	